

## INCOME

Are you currently receiving SSI (Supplemental Security Income) or Medicaid?  
Yes \_\_\_\_\_ No \_\_\_\_\_

IF YOU ANSWERED YES, LONG TERM CARE INSURANCE IS **NOT**  
AN OPTION! PLEASE GO TO PAGE 10, "OTHER OPTIONS" SECTION.

### Monthly Income

- |    |   |          |
|----|---|----------|
| a. | Wages                                     | \$ _____ |
| b. | Social Security                           | \$ _____ |
| c. | Pension                                   | \$ _____ |
| d. | IRA, Annuities                            | \$ _____ |
| e. | Interest/Dividends                        | \$ _____ |
| f. | Rental Income                             | \$ _____ |
| g. | Other Income                              | \$ _____ |
| h. | <b>Total Income</b> (add 'a' through 'g') | \$ _____ |

### Monthly Expenses

- |    |   |          |
|----|---|----------|
| a. | Mortgage/Rent   | \$ _____ |
| b. | Household (utilities, telephone, home maintenance, insurance) | \$ _____ |
| c. | Food  | \$ _____ |
| d. | Clothing  | \$ _____ |
| e. | Automobile (loan payment, gas, insurance, maintenance)        | \$ _____ |
| f. | Medical Expenses and Insurance Premiums                       | \$ _____ |
| g. | Taxes (estimated income and property)                         | \$ _____ |
| h. | Miscellaneous (recreation, etc.)                              | \$ _____ |
| i. | <b>Total Expenses</b> (add 'a' through 'h')                   | \$ _____ |

### Income Left Over

(Total Income - Total Expenses = Income Left Over)      \$ \_\_\_\_\_

Will the income you have left over be enough to pay your long term care insurance premiums\*? \_\_\_\_\_

\* You will need to talk with a long term care insurance agent, to find out the policy premiums for the specific coverage you want to buy.